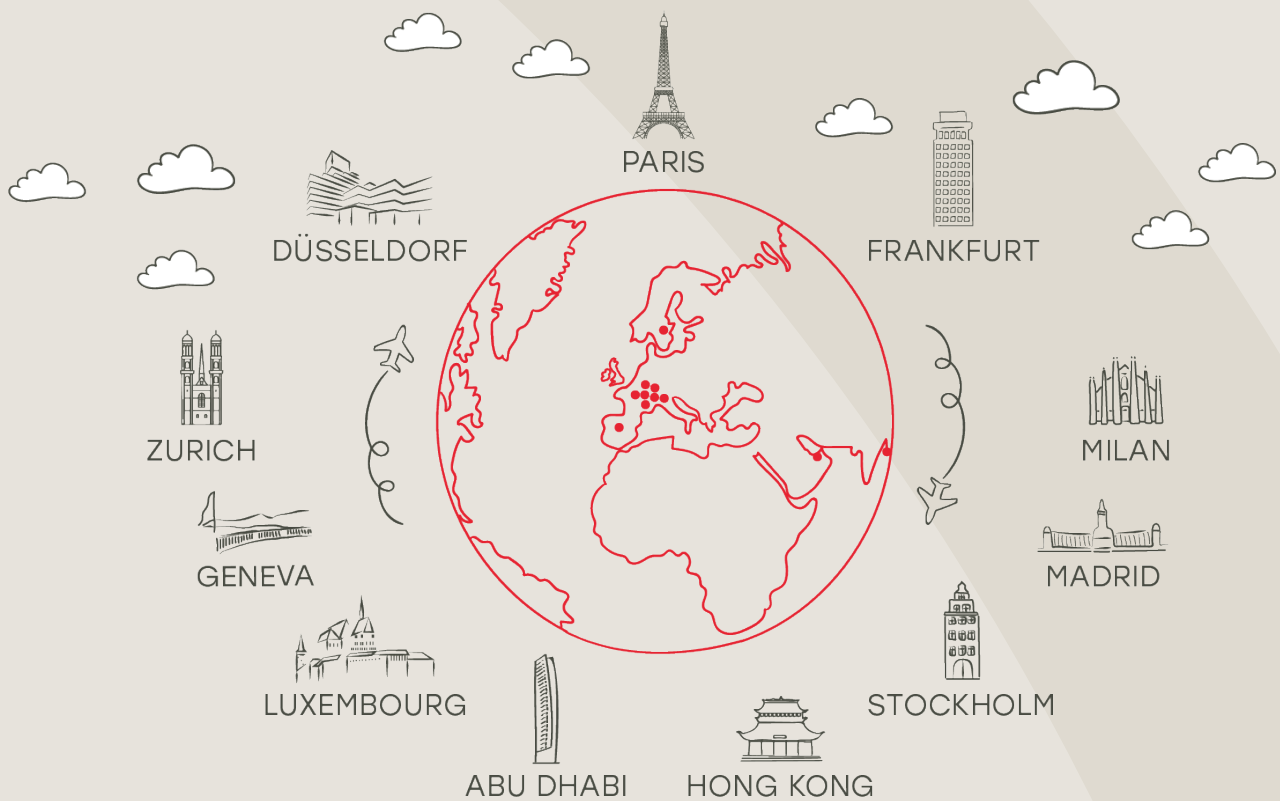




ODDO BHF
ASSET MANAGEMENT



Long-term view
long-lasting partnership



FEBRUARY 2019



ODDO BHF AM, a European investment specialist

KEY FACTS



Paris, Düsseldorf, Frankfurt & Luxembourg

4 key investment centers



€54,4bn**

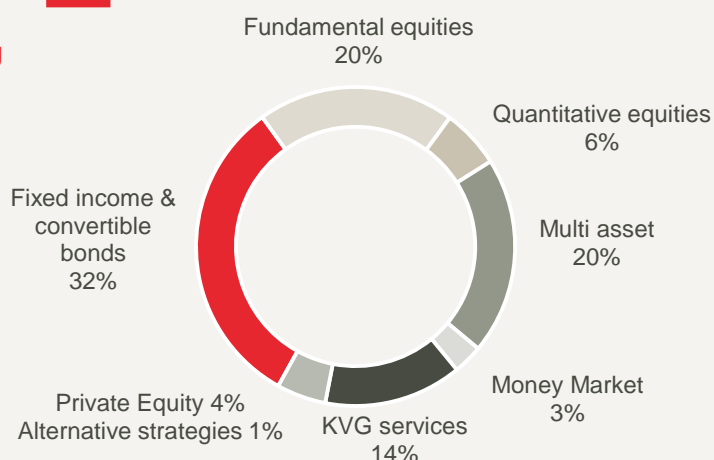
Assets under management



104

Investment professionals

BREAKDOWN OF ASSETS BY STRATEGY



CONVICTION EQUITY EUROPE

Fundamental – Active share – track record of 25 years

Small & Mid Cap, All Cap, Flexible, Thematic

QUANTITATIVE STRATEGIES

Factor investing – Consistency – Alpha generation

Multi-factor, Momentum, Minimum Variance, Market Neutral, Artificial Intelligence

PRIVATE EQUITY

Primary – Secondary – Global

MULTI-ASSET STRATEGIES

Global – Europe – Flexibility

Defensive, Moderate, Balanced, Dynamic, Flexible

CREDIT & AGGREGATE EUROPE

Duration – Credit analysis – Risk management

Total Return, Euro/Global Credit, High Yield, Euro Aggregate, Convertible Bonds

PRIVATE DEBT

Mittelstand Senior Loans

ODDO BHF Group, an independent family-owned company

ACTIVE IN 3 BUSINESSES



Asset Management



Private Wealth Management



Corporate & Markets

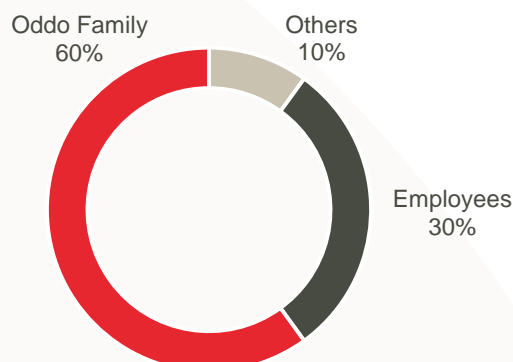
KEY FIGURES***

Founded in
1849

>€100bn
Clients' assets

2300
Total headcount

A PARTNERSHIP STRUCTURE












*German administrative fund platform for institutional clients | **Data as of 31/12/2018, of which €2.1bn of Private Equity AuM |

***Data as of 31/12/2017 | Source: ODDO BHF Asset Management, Morningstar™



Our focus funds

	Risk/return indicator (1)	AuM in EUR million (2)	Inception year	Morningstar Rating (3)
Equities				
 ODDO BHF Avenir Europe	① ② ③ ④ ⑤ ⑥ ⑦	2669	1999	★★★★★★ ⁽⁴⁾
 ODDO BHF Algo Min Var	① ② ③ ④ ⑤ ⑥ ⑦	118	2013	★★★★★★ ⁽⁵⁾
 ODDO BHF Algo Europe	① ② ③ ④ ⑤ ⑥ ⑦	222	1992	★★★★★★ ⁽⁶⁾
ODDO BHF Artificial Intelligence	① ② ③ ④ ⑤ ⑥ ⑦	5	2018	-
Multi Asset				
 ODDO BHF Polaris Moderate	① ② ③ ④ ⑤ ⑥ ⑦	630	2005	★★★★★ ⁽⁷⁾
 ODDO BHF Polaris Balanced	① ② ③ ④ ⑤ ⑥ ⑦	441	2007	★★★★★★ ⁽⁸⁾
 ODDO BHF Polaris Dynamic	① ② ③ ④ ⑤ ⑥ ⑦	257	2007	★★★★★★ ⁽⁹⁾
Fixed Income				
 ODDO BHF Haut Rendement 2025	① ② ③ ④ ⑤ ⑥ ⑦	305	2018	
 ODDO BHF Euro Credit Short Duration	① ② ③ ④ ⑤ ⑥ ⑦	1579	2011	
 ODDO BHF Global Credit Short Duration	① ② ③ ④ ⑤ ⑥ ⑦	107	2018	

These products are exposed in particular to a risk of capital loss.

Past performance is not a reliable indication of future return and is not constant over time.

(1) The risk profile is not constant and may vary over time. The lowest category does not mean a risk-free investment. Historical data, such as is used to calculate the risk/return ratio, may not be a reliable indication of the future risk profile of the Fund. There is no guarantee that the management objectives in terms of risk and return will actually be met. | (2) As of 31/12/2018 (3) Copyright © Morningstar, Inc. All Rights Reserved. (4) Morningstar category: Europe Flex-Cap Equity (5) Morningstar category: Europe Large-Cap Blend Equity (6) Morningstar category: Europe Large-Cap Blend Equity (7) Morningstar category: EUR Cautious Allocation (8) Morningstar category: EUR Moderate Allocation Global (9) Morningstar category: EUR Aggressive Allocation | Source: ODDO BHF AM SAS, all data as of 31 December 2018 unless otherwise stated.



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// Our commitments and certifications



For several years, ODDO BHF AM has placed the integration of ESG (Environment, Social, Governance) criteria and sustainable development at the heart of its priorities and has been a signatory of the United Nations Principles for Responsible Investment (PRI) since 2010.



GIPS®: The performance of ODDO BHF AM has been GIPS® certified since 31/12/1999 and has been verified since 31/12/2006. Such certification attests that the performance information is complete and accurate.

ISAE 3402, type II: This certification attests to the efficiency of our internal controls.

// Our locations



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