

PRESS RELEASE

ODDO BHF Asset Management launches its first ELTIF 2.0 fund, ODDO BHF Commit for Tomorrow ELTIF, with the goal of financing tomorrow's solutions

Paris, Frankfurt, Düsseldorf, Luxembourg, 9 April 2024

The ODDO BHF AM Private Assets team is launching its first European long-term investment fund. Called ODDO BHF Commit for Tomorrow ELTIF, it has been structured in accordance with ELTIF 2.0, a regulation meant to promote access to private equity by a greater number of retail investors.

The fund is managed under a strategy previously reserved for professional clients. It aims to finance solutions for addressing tomorrow's challenges in fields such as energy storage and water treatment. It is classified "Article 8" under the EU's Sustainable Finance Disclosure Regulation (SFDR).

With a track record more than 20 years in private assets and with almost 4 billion euros in capital raised, ODDO BHF AM began to develop an environmental thematic capability in 2020. ODDO BHF Commit for Tomorrow ELTIF will benefit from the know-how, and the management and research skills of a team of 15 experts possessing top-notch market expertise and networks to be able to initiate transactions.

According to the investment team, the fund's allocation will combine secondary deals, which will enhance the portfolio's diversification and liquidity profile, with primary investments and high-quality co-investments. By pooling their investments alongside institutional funds, investors could have greater investment opportunities and could be able to deploy capital more rapidly. ODDO BHF Commit for Tomorrow ELTIF is intended for distribution to a broad range of clients, particularly in Germany, Austria, Belgium, France, Italy and Luxembourg.

Nicolas Chaput, Global CEO of ODDO BHF Asset Management: "This new offering addresses demand from our European clients for access to a broader range of financing of companies that make a positive contribution to the societal challenges of today and tomorrow."

The fund incurs risks, including the risk of loss of capital. The investment is locked up for the life of the fund, i.e., 10 years, with a maximum possible extension of two years (subject to the discretion of the fund's board of directors).



About ODDO BHF Asset Management

With €58bn assets under management as of December 31, 2023, and 4 investment centres based in Paris, Düsseldorf, Frankfurt, and Luxembourg, ODDO BHF AM is a leading asset manager in Europe and part of the Franco-German financial group ODDO BHF that was founded in 1849. It comprises ODDO BHF AM GmbH in Germany, ODDO BHF AM SAS in France, and ODDO BHF AM Lux in Luxembourg.

ODDO BHF AM offers investment solutions in equities, fixed income, asset allocation, private equity and private debt to institutional clients and distribution partners. The proximity to investors and a thorough understanding of clients' needs are at the heart of its concerns. To this end, ODDO BHF AM relies on a strong local presence in major European cities and in-depth knowledge of the markets in which the management company invests.

ODDO BHF AM's investment style is characterized by an active and long-term investment approach with the aim to create long-term and sustainable value for its customers. ESG integration, exclusions and active ownership are the 4 pillars of our sustainability strategy recognized for its quality and reliability through the labelling of our funds by independent bodies, and the awards obtained. Accordingly, clients have access to a wide range of sustainable financial solutions across all asset classes.

www.am.oddo-bhf.com

About ODDO BHF

ODDO BHF is an independent European financial group organised around three business lines: private wealth management, asset management, and corporate & investment banking. Driven by a unique entrepreneurial mindset, the Group manages almost 130 billion euros in client assets and designs sustainable investment solutions to support its clients in bringing their plans to life. With almost 2900 employees in France, Switzerland and Germany, the Group focuses on a European ambition and international capabilities. Possessing a unique shareholder structure that guarantees its independence, ODDO BHF develops responsible products and services to promote a world where every day is an opportunity.

www.oddo-bhf.com

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