

Private Equity & Private Debt expertises

Long-term view – long-lasting partnership

FOR PROFESSIONAL INVESTORS ONLY

JULY 2019



ODDO BHF AM, a European investment specialist through 4 entities



KEY FACTS



Paris, Düsseldorf, Frankfurt, Luxembourg
4 investment centres

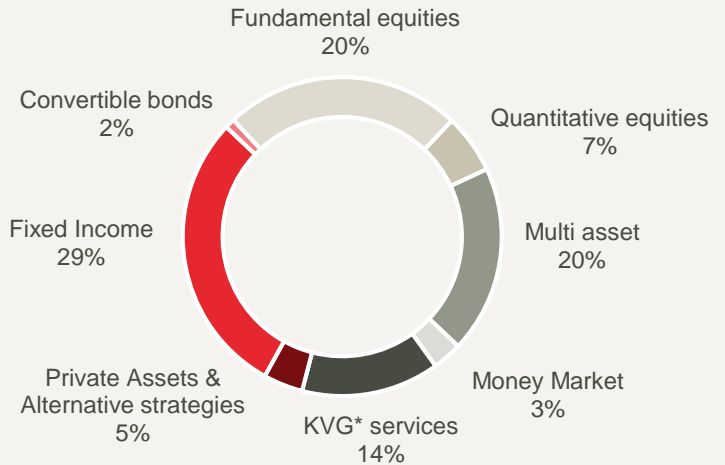


€58.1bn**
Assets under management



100
Investment professionals

BREAKDOWN OF ASSETS BY STRATEGY



MULTI-ASSET STRATEGIES

Global – Europe – Flexibility

Defensive, Moderate, Balanced, Dynamic, Flexible

CONVICTION EQUITY EUROPE

Fundamental – Active share – track record of 25 years

Small & Mid Cap, All Cap, Flexible, Thematic

PRIVATE EQUITY

Primary – Secondary – Global

PRIVATE DEBT

Senior Secured Loans – Unitranche – Germany

QUANTITATIVE STRATEGIES

Factor investing – Consistency – Alpha generation

Multi-factor, Momentum, Minimum Variance, Market Neutral

CREDIT & AGGREGATE EUROPE

Duration – Credit analysis – Risk management

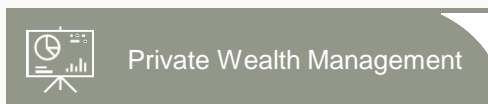
Total Return, Euro Credit, High Yield, Euro Aggregate, Convertible Bonds

AI THEMATIC FUNDS

Artificial Intelligence

ODDO BHF Group, an independent family-owned company

ACTIVE IN 3 BUSINESSES



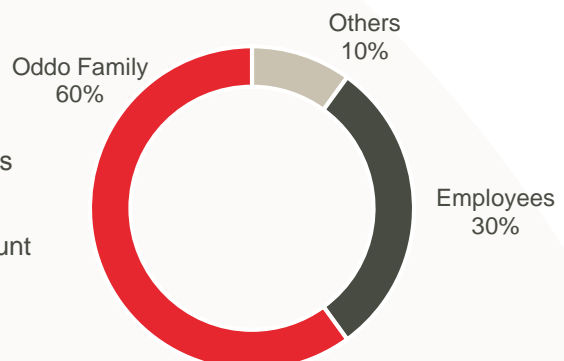
KEY FIGURES***

Founded in
1849

€100bn
Clients' assets

2300
Total headcount

A PARTNERSHIP STRUCTURE



*German administrative fund platform for institutional clients | **Data as of 06/31/2019, of which €2.1bn of Private Equity AuM |

***Data as of 12/31/2018 | Source: ODDO BHF Asset Management, Morningstar™

Focus on our Private Assets Expertise

PRIVATE EQUITY



Experience across all private equity strategies

Multi-strategy focus with proven expertise across all private equity fund of funds strategies: primaries, secondaries and co-investments



Successful track record, starting in the late 90s

More than 250 commitments into underlying funds representing more than 150 General Partners and over 3,000 companies within the primary and secondary market with a total investment volume of more than. € 2.1bn



Dedicated and experienced investment team

Highly experienced investment team with successful investments throughout multiple macroeconomic cycles asset classes – focusing on buyouts (LBO) and further expertise in venture, mezzanine, distressed and infrastructure



Strong network

Long-standing relationships with leading General Partners, Limited Partners and intermediaries to source and execute high quality opportunities



Global coverage

Covering all geographies specially Europe and Northern America and segments with long-standing experience across all key Private Equity regions

PRIVATE DEBT



Established lending partner

One of Europe's first financial company with a team dedicated to leveraged finance transactions since 1987



Strong local presence in Frankfurt am Main

Experienced team of 6 specialists with comprehensive transaction know-how benefiting from experience of over 50 buyout financings



Access to German small & medium-size enterprises

German SMEs are opening up for credit funds, and which provide large number of investment opportunities due to fragmentation and small financing size



Strong network

Long lasting relationships to the leading DACH (Germany, Austria & Switzerland) private equity investors, other debt providers as well as debt and M&A advisors



CURRENT FUND

ODDO BHF Secondaries Fund

Target size : € 300m

First closing Nov'18

€ 102m

+

€ 60m Managed Account

Investments into smaller secondary transactions



ON-GOING PROJECT

ODDO BHF German Mittelstand On-going project

Target size : € 300m

Expected Launch date : Q4 2019

Senior secured loans for German Mittelstand companies

These products are exposed in particular to a risk of capital loss and are long-term investments.



Your contacts //

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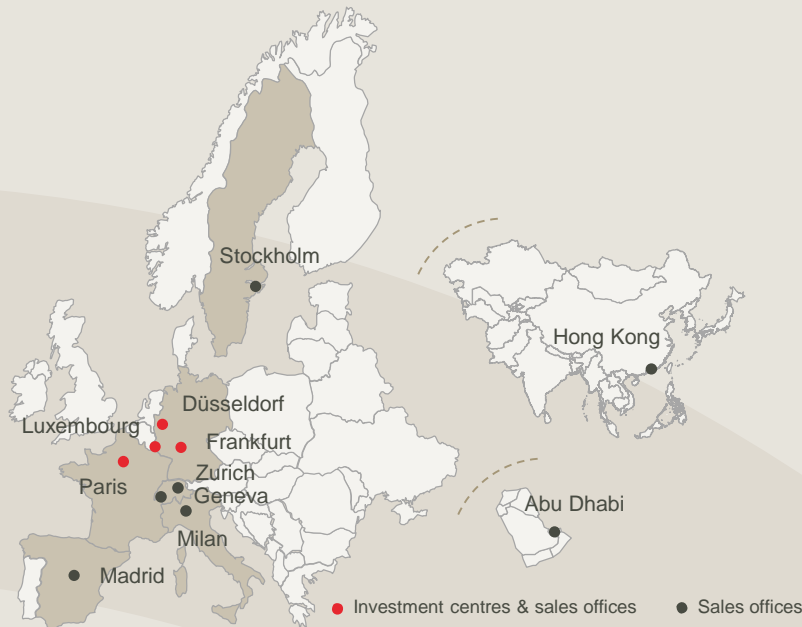


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// Our locations



ODDO BHF AM is the asset management division of the ODDO BHF Group. It is the common brand of four legally separate asset management companies: ODDO BHF AM SAS (France), ODDO BHF PRIVATE EQUITY (France), ODDO BHF AM Lux (Luxembourg) and ODDO BHF AM GmbH (Germany).

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ODDO BHF Asset Management SAS (France)

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