

Statement on principal adverse impacts of investment advice on sustainability factors

Financial adviser ODDO BHF SE (LEI: 529900XLAZ15LYK8XK27)

In course of investment advice, ODDO BHF SE considers the principal adverse impacts on sustainability factors (PAIs) exclusively for clients who have indicated corresponding sustainability preferences to ODDO BHF SE (in the MiFID questionnaire). Thus, clients of ODDO BHF SE have the possibility to indicate which PAIs should be taken into account. The following categories can be specified:

1. Climate-related categories (GHG emission intensity of the companies in which investments are made).
2. Other environment-related categories (activities that adversely impact areas with biodiversity in need of protection).
3. Social, labor and human rights categories (involvement in controversial weapons).

If clients do not indicate sustainability preferences for the principal adverse impacts on sustainability factors (in the MiFID questionnaire), these will not be taken into account in the investment advice, especially as this is not explicitly requested by clients who have not provided corresponding information.

First publication of the statement on the consideration of key adverse impacts on sustainability factors in investment advice in June 2023:

At that time still in the document "Statement on the principal adverse impacts of investment decisions on sustainability factors"

Amendment to the Statement on the Consideration of Principal Adverse Impacts on Sustainability Factors in Investment Advice in November 2023:

Publication as a separate document